



ASX Release

3rd April 2006

CELL SECURES US FISH FACILITY

Cell Aquaculture Ltd (ASX: CAQ) has secured a site at Centerville, Missouri for its first fish hatchery and grow-out facility in the US.

Delta Aquaculture, a joint venture between Cell and a group of US industrialists, has entered into an 18-month lease with an option to purchase agreement for a former textile facility, including land and buildings.

Delta intends to use the three hectare, 5,000 square metre facility to expand its local hatchery and fish R&D and consulting businesses by designing, installing and operating a state-of-the-art recirculation fish hatchery and grow-out facility.

“We are delighted with this new development and expect to produce 50,000 kilograms of live fish a year,” said Cell Chairman Robert Sewell.

Delta has identified several food species for this facility, which are in demand by the restaurant and foodservice industry and specialty retail trade in the US.

“We plan to start installation of equipment over the next two months with a view to initial operations starting by the end of the year,” said Mr Sewell.

“We are all excited about the prospects for this new business because it is located in ideal premises, close to markets and with enough room for future expansion,” he said.

About Cell Aqua

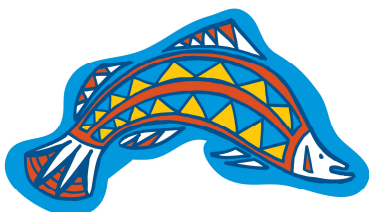
Cell Aqua listed on the Australian Stock Exchange in July 2005 to supply a full range of environmentally sustainable sea food services. Cell Aqua has successfully built and is commissioning its first European production facility in the Netherlands and aims to be a global company involved in all aspects of the production and sale of quality high end priced seafood.

About Delta Aquaculture Services, LLC

Delta Aquaculture is a joint venture between Cell Aquaculture Ltd (ASX: CAQ) and a group of US industrialists. Delta Aquaculture has the exclusive license agreement for the Americas to market and sell Cell Aqua’s proprietary “Hatch to Dispatch” recirculation production equipment offerings and other associated aquaculture offerings including consulting services and development of new aquaculture production species. In addition, Delta Aquaculture manages a Redfish hatchery and a pond-stocking and lake management business. The Company has US offices in Liberty, Missouri, Monterey, California and Las Vegas, Nevada.

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